

CNMV
Edison, 4
28006 Madrid

Barcelona (Spain), September 15, 2020

OTHER RELEVANT INFORMATION

In accordance with Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Other Relevant Information dated September 11, 2020 with register number 4367 about the resolutions of the Board of Directors regarding the distribution of a dividend in the form of scrip dividend, **LABORATORIO REIG JOFRE SA** ("Reig Jofre" or "the Company"), informs that:

- Today, September 15, 2020, the announcement of the execution of the capital increase by issue of bonus shares has been published in the Official Gazette of the Mercantile Registry (BORME).
- The Company's shareholders who are legitimated as such in the accounting records of Iberclear, the Spanish Central Securities Depository, at 23.59 hours of on the second (2) working day following the publication of the announcement, which will include all the shareholders that have acquired shares, until 23.59 Madrid time as today, September 15, 2020, will receive a pre-emptive subscription rights for each of their shares in the Company.
- The free allotment rights will begin the trading period tomorrow, September 16, 2020, at which time the value of the rights will be split from the value of the shares and both will be listed separately for a period of 15 calendar days.
- Following the allotment of rights, shareholder will be able to choose the following alternatives:
 - a. **To redeem the rights for new shares.** The number of free allotment rights necessary to receive a new share will be 99.



- b. **To receive cash by selling the rights to the Company at a fixed price.**
The price at which the Company has committed to purchase the pre-emptive subscription rights has been determined in a fixed gross amount of 0.039 euros per right.
 - c. **To receive cash by selling the rights in the market.** The term of negotiation of the free allotment rights will be 15 calendar days, which will take place from September 16 to 30, 2020.
 - d. Combine all or part of the above options.
- In case of opting to receive cash through the total or partial sale of rights to the Company, shareholders must communicate their decision to their depository entity before the close of the market on September 28. If no instructions are given, the default option will be the exchange of free allotment rights for new shares.

The Company will inform in due course of new relevant milestones throughout the process of execution of the flexible dividend.

Yours faithfully,

Adolf Rousaud
Secretary non director of the Board of Directors
Laboratorio Reig Jofre SA