

natraceutical

Mr. Iñigo de la Lastra

Head of Secondary Markets

CNMV

Edison 4

28006 Madrid

Valencia (Spain), August 27, 2013

RELEVANT FACT

Dear Sir,

In accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, we hereby inform you that as part of the transaction between Naturex and Natraceutical from December 2009, through which Naturex acquired Natraceutical's ingredients division, Naturex has formalized the acquisition of Natraceutical's subsidiary Natraceutical Industrial SLU, a remaining asset from the former ingredients division. Natraceutical Industrial is the owner, among other assets, of the production site in Valencia (Spain) which Naturex was renting since end 2009.

The transaction amounts to 8.5 million euro, to be paid in June 2017. Standard guarantees have been defined, which would reduce the final price in case potential contingencies materialize.

Yours faithfully,

M^a José Busutil Santos

Secretary of the Board of Directors

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