

CNMV  
Edison, 4  
28006 Madrid

Barcelona (Spain), June 17, 2019

## RELEVANT FACT

In accordance with the Article 228 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Relevant Fact dated June 13, 2019 with register number 279087 about the increase of the Company's share capital with the exclusion of the preferential subscription right, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), reports that at the end of the placement period through the procedure of prospecting the demand and private placement among qualified investors, 10,000,000 new ordinary shares have been subscribed for a total cash amount of euros 24,000,000 at an issue price of euros 2.40 per share, corresponding to euros 0.50 at par value and euros 1.90 to issue premium.

On June 13, 2019, the capital increase deed has been made public. It is expected that the delivery of the new shares to the investors qualified by Banco Sabadell, in its capacity as agent, will take place on June 18, 2019 and that the new shares begin trading on June 19, 2019.

Reig Jofre's share capital will be established in thirty-eight million thirty-one thousand two hundred twenty-eight euros and fifty cents (38,031,228.50), represented by seventy-six million sixty-two thousand four hundred and fifty-seven (76,062,457) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 76,062,457, both inclusive, all of which are fully subscribed and paid up.

23% of the capital increase has been subscribed by international investors, and the remaining 77% by national investors.

The capital increase allowed the entry into the shareholding, among others, to family offices such as **Onchena**, whose long-term investment philosophy seeks to accompany solid business projects in specific sectors; as well as to institutional investors such as the Swiss investment fund **Quaero Capital SA** specialized in European small and medium capitalization companies. The rest of the investors that signed up for the increase have been mainly relevant fund managers in the Spanish market.



The shareholding of the majority shareholder, Reig Jofre Investments, stands at 62.7% of the capital compared to 72.2% prior to this operation.

Yours faithfully,

Adolf Rousaud  
Secretary of the Board of Directors  
Laboratorio Reig Jofre SA