

CNMV  
Edison, 4  
28006 Madrid

Barcelona (Spain), May 31, 2019

## RELEVANT FACT

In accordance with the Article 228 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Relevant Fact dated April 30, 2019 with register number 277643 about the resolutions of the Board of Directors regarding the distribution of a dividend in the form of scrip dividend, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), informs that:

- Following the end of the trading period of the free allotment rights, as it was agreed by the General Shareholders' Meeting on April 25, 2019 and subsequent board of directors on April 29, 2019 the board of directors of the Company agreed on May 30, 2019 the ending of the process for the bonus-shares capital increase.
- Concluded the trading period of the free allotment rights on May 21, 2019, 12,3% of the share capital requested the sale of rights to the Company, which will imply a distribution of cash dividend by the Company for a total amount of 359,412.53 euros. The settlement of the dividend shall be carried out on May 23, 2019.
- 87.3% of Reig Jofre's share capital opted to receive new shares in payment of the flexible dividend.
- Based on the resolutions adopted at those meetings, a public deed for the capital increase has been granted today. The conversion of the free allotment rights has given rise to a total of one million twelve thousand three hundred ninety (1,012,390) new shares and, consequently, the capital stock of the Company will be increased in five hundred six thousand one hundred ninety-five Euros (506,195 €).



- As a result, Reig Jofre will request the listing of 1,012,390 new shares to be attributed to those shareholders who have opted for the exchange of rights for new shares within the scrip dividend.
- The distribution of those shares and their admission to trading is scheduled to take place during the first half of June.
- At that time, Reig Jofre's share capital will be established in thirty-three million thirty-one thousand two hundred twenty-eight euros and fifty cents (33,031,228.50), represented by sixty-six million sixty-two thousand four hundred fifty-seven (66,062,457) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 66,062,457, both inclusive, all of which are fully subscribed and paid up.

Yours faithfully,

Adolf Rousaud  
Secretary of the Board of Directors  
Laboratorio Reig Jofre SA