

CNMV

Edison, 4
28006 Madrid

Barcelona, May 8, 2017

RELEVANT FACT

In accordance with the Article 228 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), informs that on April 27, 2017, the Board of Directors of the Company approved the convening of the Ordinary and Extraordinary General Shareholders' Meeting, that it is called to be held in the Auditorium of the Barcelona Stock Exchange, located in Passeig de Gracia nº 19, Barcelona, on June 8, 2017, at 11:00 am, on first call, and at the same place and time the following day, June 9, 2017, if necessary, with the agenda attached hereafter.

As per the Company's will to initiate a shareholder remuneration policy, which is in turn compatible with ongoing growth projects, the Board of Directors of the Company will submit to the Shareholders' Meeting approval a **scrip dividend or flexible dividend**, allowing Reig Jofre's shareholders to receive, if they so wish, shares issued by the Company, but without limiting their possibility of receiving in cash an amount equivalent to the payment of the dividend, if that is their total or partial choice.

To that end, the Board of Directors shall submit to the Shareholders' Meeting a capital increase for a maximum of 1 million shares of Reig Jofre, representing 1.5% of the Company's share capital.

Following the approval, if applicable, of such dividend by the Shareholders' Meeting, the Board of Directors shall approve its execution, as well as all the operational details thereof, at which time a new Relevant Fact shall be disclosed with all details concerning amount, deadlines and procedure.



All documentation related to the aforementioned, and the rest of the agenda is available in the Investors / General Shareholders' Meeting section of the Company's website, www.reigjofre.com.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors

**CALL FOR THE ORDINARY AND EXTRAORDINARY GENERAL MEETING OF
SHAREHOLDERS OF LABORATORIO REIG JOFRE, S.A.**

"By agreement of the Board of Directors of **LABORATORIO REIG JOFRE, S.A.** (hereinafter the "**Company**") on April 27, 2017, the Company's Ordinary and Extraordinary General Shareholders Meeting is called to be held in Sal3n de Actos de la Bolsa de Barcelona, located in Passeig de Gr3cia n9 19, Barcelona, on June 8, 2017, at 11.00 h, on first call, and in the same location and at the same time on the following day, June 9, 2017, if necessary, on second call, with the following

AGENDA

- FIRST - Financial statements and corporate management:
- 1.1. Review and approval, where applicable, of the Company's individual financial statements (balance sheet, income statement, statement of changes in equity, cash flow statement and report) for 2016, duly reviewed by the Company's auditors.
 - 1.2. Review and approval, where applicable, of the Company's Individual Management Report for the 2016 financial year, duly reviewed by the Company's auditors.
 - 1.3. Review and approval, where applicable, of the consolidated financial statements (consolidated balance sheet, consolidated income statement, consolidated statement of changes in equity, consolidated cash flow statement and consolidated report) for 2016 of the Company and its subsidiaries, duly reviewed by the Company's auditors.
 - 1.4. Review and approval, where applicable, of the consolidated management report corresponding to 2016 of the Company and its subsidiaries, duly reviewed by the Company's auditors.
 - 1.5. Approval, when applicable, of the proposed appropriation of the profit corresponding to the 2016 financial year.
 - 1.6. Approval, where applicable, of the corporate management during the 2016 financial year.
- SECOND - Reappointment, where applicable, of the Auditors of the Company and its consolidated group.
- THIRD - Submission to vote, in a consultative capacity, of the Annual Report on the Remuneration of the Directors of the Company corresponding to 2016.

- FOURTH.- Adoption, when applicable and within the "Reig Jofre Flexible Dividend" plan, of an increase in the Company's share capital with a charge to reserves for an amount determined in accordance with the terms of the agreement, through the issuance of new ordinary shares with a nominal value of fifty cents and with provision for incomplete allocation. Offer to shareholders for the purchase of their free allocation rights for a guaranteed price. Request for admission to trading of issued shares. Delegation of powers to the Board of Directors, with express power of substitution, including, among other matters, the power to redraft the article of the Bylaws that regulates the share capital.
- FIFTH - Approval of the period of fifteen days for the calling of the Extraordinary General Shareholders Meeting in accordance with Article 515 of the Corporate Enterprises Act.
- SIXTH - The delegation of powers to the Board of Directors, with express power of substitution, for the formalization, interpretation, correction and/or implementation of the agreements adopted by the General Shareholders Meeting.
- SEVENTH - Any Other Business.

Celebration of the General Shareholders' Meeting on first call

The General Shareholders' Meeting is expected to be held, except otherwise announced, on first call, on June 8, 2017, at the time and in the venue indicated. The registration of cards will begin one hour before the time scheduled for the General Shareholders' Meeting.

As it is expected that the General Shareholders' Meeting is to be held on first call, it is made known that:

- a) Shareholders must register their shares in their name no later than June 3, 2017, under the provisions of Article 517 of the Corporate Enterprises Act.
- b) Shareholders must obtain their attendance cards no later than the June 3, 2017.
- c) Remote votes and proxies must be received by the Company no later than 24:00 h on June 3, 2017.

Sant Joan Despí (Barcelona), on May 5, 2017

Adolf Rousaud Viñas
Non-Executive Secretary of the Board of Directors