

CNMV
Edison, 4
28006 Madrid

Barcelona (Spain), February 23, 2017

RELEVANT FACT

Dear Sir,

In accordance with the Article 228 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the relevant fact dated June 23, 2016 and registry number 240061 (complemented with the relevant fact of August 8, 2016 and registry number 241922), regarding the resolutions of the Ordinary and Extraordinary Shareholders' General Meeting of LABORATORIO REIG JOFRE, S.A. ("Reig Jofre" or "the Company"), where it was informed of the approval of a reorganization of the Company's equity, through the transfer of capital to unrestricted reserves, the Company informs that on February 9, 2017, and with effect date December 15, 2016, it was registered in the Commercial Registry of Barcelona the public deed of capital reduction granted on August 5, 2016.

The reorganization of the Company's equity was carried out through a reduction of the Company's capital in the amount of 94,821,330.00 euros and the constitution of a voluntary reserve for this amount.

The capital reduction was made through the reduction of the par value of the total of 63,214,220 nominative shares that make up the Company's share capital, in the amount of 1.50 euros each.

Following the reorganization of the Company's equity, the share capital of Reig Jofre was set at 31,607,110.00 euros, represented by 63,214,220 shares, each with a par value of 0.50 euros.

Adolf Rousaud
Secretary of the Board of Directors
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