

CNMV

Edison, 4
28006 Madrid

Barcelona (Spain), December 29, 2017

RELEVANT FACT

Dear Sir,

In accordance with the Article 228 of Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company") informs that due to the optimization of the administrative structures and after concluding all the legal requirements, Reig Jofre has carried out a merger by absorption of its commercial companies in Spain "LABORATORIO FARMACEUTICO ORRAVAN, SLU", "LABORATORIO RAMON SALA, SLU", "LABORATORIOS" MEDEA, SAU "and" FORTE PHARMA IBERICA, SLU ", which as of January 1, 2018 will operate under the name of LABORATORIO REIG JOFRE, SA, with NIF A96184882.

Likewise, it is reported that the merger is only administrative and that the trade conditions with customers and suppliers do not vary.

Adolf Rousaud
Secretary of the Board of Directors