

Mr. Iñigo de la Lastra
Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

St Joan Despi (Spain), February 3, 2015

RELEVANT FACT

Dear Sir,

In accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, and following the Relevant Fact with register number 216688 by means of which LABORATORIO REIG JOFRE SA ("REIG JOFRE") reported the registration of the merger with Natraceutical in the Commercial Registry of Valencia (Spain), the Company hereby informs about the registration yesterday, February 2, of the merger deed and related agreements in the Commercial Registry of Barcelona (Spain), where the Company has transferred its registered office.

Following the register of this deed, the Company's general details are:

Company name: Laboratorio Reig Jofre SA
Abbreviated name: Reig Jofre
Tax Identification Number: A-96184882
Registered office: Gran Capita, 10 – 08970 Sant Joan Despi (Barcelona, Spain)
Number of shares: 1,264,284,408
Number of voting rights: 1,264,284,408
Market cap (after market closing of February 2, 2015): 268 million euros

Reig Jofre is currently conducting the procedures for the verification of the prospectus by the Spanish Stock Exchange Commission (CNMV) and the subsequent listing of the new shares delivered to Reig Jofre Investments SL (sole shareholder of Laboratorio Reig Jofre SA before the merger with Natraceutical) amounting to 935,570,462 shares of the total referred to above.

Until further notice, the shares of the new Reig Jofre continue to trade under the ticker NTC and the website for investors and shareholders remains www.natraceuticalgroup.com.

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre SA