

Mr. Iñigo de la Lastra
Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

St Joan Despi (Spain), February 25, 2015

RELEVANT FACT

Dear Sir,

In accordance with Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, the Board of Directors of LABORATORIO REIG JOFRE SA (“Reig Jofre” or “the Company”), formerly NATRACEUTICAL SA, hereby state their concern about the sharp increase in the share price of Reig Jofre in the last two market sessions (+ 62%) without having occurred any new fact to support it, and refers the investment community to review the latest business data contained in the Prospectus of Admission available on the public registers of the Spanish Stock Exchange Commission (CNMV).

The Company also reminds that the release of 2014 results note was set for tomorrow Thursday, February 26, after the market close, although it will do its best to make this information available to the market before, in order to promote formation of the price according to the fundamentals of the business.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre SA