

D Mr. Iñigo de la Lastra
Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

St Joan Despi (Spain), February 12, 2015

RELEVANT FACT

Dear Sir,

In accordance with Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, LABORATORIO JOFRE REIG SA ("Reig Jofre" or "the Company"), formerly NATRACEUTICAL SA ("Natraceutical") informs that the Spanish Stock Exchange Commission (CNMV) has verified dated today the fulfillment of all requirements for the admission to trading of the 935,570,462 common shares issued to cover the exchange of the merger between Reig Jofre and Natraceutical. The corresponding prospectus has been incorporated into the public records of the Spanish Stock Exchange Commission as well as into the investor's section of the Company's website (until further notice, www.natraceuticalgroup.com).

Additionally, tomorrow, Friday February 13, the name and trading ticker of the shares will change from NTC to RJF.

It is expected that on Monday February 16, the 935,570,462 shares delivered to Reig Jofre Investments SL -sole shareholder of the former Laboratorio Reig Jofre SA- will be admitted to trading. The new shares are ordinary shares of Reig Jofre, all of the same class and series, fully subscribed and paid, which give their holders full political and economic rights. Once admitted to trading, all Company's shares will be identified by the ISIN number ES0165359011.

From that moment, the Company's general data will be as follows:

Company name: Laboratorio Reig Jofre SA

Abbreviated name: Reig Jofre

Tax Identification Number (N.I.F): A-96184882

Registered office: Gran Capita, 10 – 08970 Sant Joan Despi (Barcelona), Spain

Number of shares: 1,264,284,408

Number of attributed voting rights: 1,264,284,408

Trading ticker: RJF

Market cap (at market closing of February 11, 2015): 292 million euros

Investor Relations



Until further notice, the website for investors and shareholders remains www.natraceuticalgroup.com.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre SA