

Mr. Javier Ruiz del Pozo
Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Barcelona, September 22, 2015

RELEVANT FACT

Dear Sir,

In compliance with Law 24/1988, of July 28, relative to the regulation of the stock markets and related provisions, and following the Relevant Fact of 15 September 2015 with register number 228281, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), formerly NATRACEUTICAL SA, announces that, following the resolution of the Company's Board of Directors held on 29 July 2015 on the execution of the cancellation and consolidation of shares (reverse split) approved by the Company's Ordinary and Extraordinary General Shareholders' Meeting on 11 June 2015, with an exchange ratio of 1 new share for every 20 existing shares, the 63,214,220 new ordinary shares have been listed today on the stock exchanges of Barcelona, Bilbao, Madrid and Valencia and the Spanish Stock Exchange Interconnection System (SIBE), having been previously canceled the common shares formerly outstanding.

Summary of the reverse split:

Before the reverse split

Shares composing the share capital: 1,264,284,408

Par value: 0.10 euros/share

ISIN number: ES0165359011

After the reverse split

Shares composing the share capital: 63,214,220

Par value: 2.00 euros/share

ISIN number: ES0165359029



Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre SA