

Mr. Javier Ruiz del Pozo

Director General of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Barcelona, July 31, 2015

RELEVANT FACT

Dear Sir,

In compliance with Law 24/1988, of July 28, relative to the regulation of the stock markets and related provisions, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), formerly NATRACEUTICAL SA, announces that on July 29, 2015, the Company's board of directors resolved to execute the cancellation and consolidation of shares (hereinafter, the "reverse split") agreed under the ninth item on the agenda of the Company's Ordinary and Extraordinary General Shareholders' Meeting held on June 11, 2015.

Execution of the reverse split

The board has agreed to proceed with the consolidation and cancellation of the 1,264,284,408 currently outstanding shares, for their exchange for new shares to be issued, at a ratio of one new share for every twenty existing shares, resulting in 63,214,221 shares of two euro (2 €) par value each.

The new shares will be fully-subscribed and paid-in ordinary shares of the same class and series and will grant the same economic and political rights as the current shares, in proportion to their par value.

The new shares will be represented by book entries, the accounting registration of which will be the responsibility of "Sociedad de Gestion de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A.U." (Iberclear) and its participating entities.



To this end, the technical exclusion from trading of the Company's outstanding shares as well as the simultaneous admission to trading of the Company's new shares resulting from the consolidation and exchange will be requested on the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia and the Spanish Stock Exchange Interconnection System (SIBE).

Effective date and exchange procedure

The exchange of shares will take effect as of Tuesday, September 22, 2015, and as such the exclusion of the old shares will most likely take effect upon the closure of the markets on Monday September 21, 2015 and the new shares will begin trading at the opening of the markets on Tuesday, September 22, 2015. The above is conditional to the registration of the reverse split and the subsequent statutory amendments with the corresponding Companies Registry. In the event of delays in the exclusion-admission resulting from the reverse split, the Company undertakes to immediately inform about such an event, notifying the Governing Bodies of the Stock Exchanges of Barcelona, Bilbao, Madrid and Valencia.

The exchange of shares will be effected in accordance with the procedures established for securities represented by account entries, through the relevant participating entities, in accordance with the instructions issued to this effect by Iberclear and by the designated agent entity.

Shareholders who have been authenticated as such upon the closure of the markets on the previous day of the effective date (September 18, 2015) shall be entitled to receive one (1) new share for every twenty (20) old shares, pursuant to the accounting records of Iberclear.

Treatment of fractions

Shareholders holding a number of shares other than a multiplication of twenty (20), may purchase or transfer the shares required to complete a number of shares that is a multiple of the volume established in the exchange ratio.

In the event that at the closure of the session of the day prior to the day on which the exchange of shares is to take effect, any shareholder remained in possession of a number of shares that is not a multiple of the figure established in the relation to the exchange, the remaining shares will be acquired by the Company at the trading price on the day in question, without cost to the shareholders in question, with the exception of any charges, brokerage and any other fee corresponding to their respective depositories.



The amount corresponding to the purchase of the remaining shares will be satisfied to the entities participating in Iberclear, for payment into the accounts of those shareholders who have deposited their Company shares in these entities. Such payment will be coordinated by Banco de Sabadell SA, the agent entity appointed by the Company's board of directors, and will be effected between the effective date of the exchange and the third business day thereafter.

Amendment of the Article 5 of the Bylaws

Furthermore, under the powers delegated by the Company's Ordinary and Extraordinary General Shareholders Meeting held on June 11, 2015, the board of directors has agreed the new version of Article 5 of the Bylaws, regarding the share capital, following the execution of the consolidation of the shares.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre, S.A.