

Mr. Javier Ruiz del Pozo
Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Barcelona, 27th July 2015

RELEVANT FACT

Dear Sir,

In accordance with Law 24/1988, of July 28, relative to the regulation of the stock markets and related provisions, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company"), formerly NATRACEUTICAL SA, submits hereafter press release on the involvement of COFIDES in Reig Jofre's last acquisition in the United Kingdom.

Yours faithfully,

Adolf Rousaud
Secretary of the Board of Directors
Laboratorio Reig Jofre SA

COFIDES SUPPORTS REIG JOFRE INTERNATIONAL DEVELOPMENT

COFIDES has acquired 49% of the share capital of Reig Jofre's subsidiary in the UK for £1.9m.

Madrid/Barcelona, 27th July 2015. COFIDES SA, the Spanish agency for the financing of development, will take part in the acquisition of the marketing authorizations of four products in the United Kingdom, announced by Reig Jofre last April.

COFIDES will support Reig Jofre's plans in the UK by taking 49% of the share capital of Reig Jofre UK Ltd, its subsidiary in the UK, amounting to £1.9m (approximately €2.8m), with the agreement to leave in 6-8 years. COFIDES will structure this operation through the fund for foreign investment FIEIX.

This is the first time that COFIDES and Reig Jofre have cooperated in an internationalization project. The resources provided by COFIDES will be used to finance the acquisition of the marketing authorizations of four dermatology products amounting to £4m (€5.6m). The company already owns the manufacturing licensing and the trademark of these products and, through the transaction announced in April, it acquired the marketing authorizations for the UK.

This led Reig Jofre to establish Reig Jofre UK Ltd to bring together all their activities in this country. Reig Jofre UK will manage the sales of the new licenses in the pharmaceutical channel and those of the range of nutritional supplements by Forté Pharma, as well as the sales to hospitals, which the company previously managed through a sales representative.

COFIDES Chairman and CEO, Salvador Marin, emphasized the variety of financial products available through COFIDES, among them the share capital of companies. He stated that with this alternative, "COFIDES becomes a financial partner that brings stability to Spanish companies and encourages their international expansion."

According to Ignasi Biosca, CEO of Reig Jofre, "having the support of COFIDES in our internationalization process allows us to diversify the destination of our own financial resources and accelerate our development plan."

About COFIDES

COFIDES is a joint state and privately owned company that since 1988 has provided financial support for investment projects of Spanish companies in foreign countries. COFIDES exclusively manages the State funds FIEIX and FONPYME on behalf of the Secretary of State for Trade, part of the Ministry of Economy. Its shareholders include also Banco Bilbao Vizcaya Argentaria (BBVA), Banco Santander, Banco Popular, Banco de Sabadell and CAF-Banco de Desarrollo de America Latina.

About Reig Jofre

After the merger between Laboratorio Reig Jofre and Natraceutical, the new Reig Jofre is a pharmaceutical company whose business is divided into two major areas: one main for the development, manufacture and marketing of own products (approximately 78% of sales) and one of specialized manufacturing for thirds (22% of sales). At its core activity, the company specializes in the development of prescription and non-prescription pharmaceutical products, injectable generics based on specialized technologies, medical devices, food supplements and cosmetics. The company directs its R&D to develop new indications and/or dosage forms of known active principles, generic medicines with a special focus on beta lactam and lyophilized injectable antibiotics, topical dermatological products, OTCs and food supplements as well as the development of new innovative molecules in partnership with start-ups and research centers.

Reig Jofre trades on the Spanish stock exchange under the ticker RJF. Total outstanding shares: 1,264,284,408

FOR FURTHER INFORMATION

COFIDES

Laura Manzano

Head of External Communication

Tel. (+34) 91 562 60 08

laura.manzano@cofides.es

REIG JOFRE

Investors and analysts

Gloria Folch

Head of Investor Relations

Tel. (+34) 93 480 67 10

gloria.folch@reigjofre.com

Media

Ricard Franco

ATREVIA

Tel. (+34) 93 419 06 30

rfranco@atrevia.com