

**Mr. Iñigo de la Lastra**

Head of Secondary Markets

CNMV

Edison, 4

28006 Madrid

## RELEVANT FACT

Valencia (Spain) July 1<sup>st</sup>, 2014

Dear Sir,

In accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, NATRACEUTICAL SA hereby informs that the Shareholders General Meeting was held upon the second call on June 30, 2014, with the established agenda and with 54.93% of the company shareholders present and 2.37% represented, which owned a total of 57.30% of the share capital.

All resolutions were adopted unanimously except for the second point, which was approved by the majority of the attendants -with the abstention of represented shareholders amounting 0.0012% of the share capital- and point five which was approved by the majority of the attendants -with the abstention of represented shareholders amounting 0.0012% of the share capital and the negative vote of represented shareholders amounting 0.0009% of the share capital-, all in the following sense:

- I. The individual and consolidated annual financial statements, the allocation of results and the conduct of business of the board of directors for the year 2013 were approved.
- II. It was agreed to set in six the number of board members and also:
  - To ratify as Director GALO ALVAREZ GOICOECHEA, of legal age, married, resident for this purpose in Bilbao, calle Los Chopos, nº 39, 2B, and holder of National Identity Document (DNI) / Tax Identification Number (NIF) 16066291D.
  - To appoint as Director, for a period of five years as of yesterday MARIA JOSE BUSUTIL SANTOS, of legal age, married, resident for this purpose in Valencia, Paseo de Ruzafa, nº 9, door 11, and holder of National Identity Document (DNI) / Tax Identification Number (NIF) 22556729 P.
- III. It was approved the authorisation of the board of directors to carry out the derivative acquisition of treasury stock, either directly or via subsidiaries, with the limits and

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# natraceutical

requirements established in the Corporations Act, thus superseding the authorisation granted in the general shareholders meeting of 30 May 2013.

- IV. It was agreed to extend for one further year the appointment of the company's auditors, Price Waterhouse Coopers, to audit the financial year 2014.
- V. On a consultative basis, the report on the remuneration of the board of directors of Natraceutical, SA was approved for 2014.
- VI. The secretary of the board of directors was granted powers for the development, documentation and implementation of the resolutions adopted by the general meeting.

The presentation shown during the Shareholders' meeting is available on the Spanish version of Natraceutical's website section "Information for Shareholders and Investors - Shareholders General Meeting".

Yours faithfully,

M<sup>a</sup> José Busutil Santos  
Secretary of the Board of Directors  
Natraceutical, S.A.