



natraceutical

Mr. Iñigo de la Lastra

Head of Secondary Markets
CNMV
Edison, 4
28006 Madrid

Valencia and Barcelona (Spain), December 31, 2014

RELEVANT FACT

Dear Sir,

In accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, and following the Relevant Fact with register number 215708, NATRACEUTICAL SA ("NTC") and LABORATORIO REIG JOFRE SA ("LRJ") hereby inform that the deed containing the resolutions regarding the merger between NTC, as surviving company, and LRJ, as absorbed company, has been registered today in the Commercial Registry of Valencia.

Maria Jose Busutil Santos
Secretary of the Board of Directors
Natraceutical SA

Ignasi Biosca Reig
Chief Executive Officer
Laboratorio Reig Jofre SA