

**Mr. Iñigo de la Lastra**  
Head of Secondary Markets  
CNMV  
Edison, 4  
28006 Madrid

Valencia (Spain), December 1, 2014

## RELEVANT FACT

Dear Sir,

On October 24, 2014, the extraordinary general shareholders' meeting of Natraceutical SA ("NATRACEUTICAL") and the sole shareholder of Laboratorio Reig Jofre SA ("FORMER LRJ") approved the merger of both companies by the absorption of FORMER LRJ by NATRACEUTICAL (the "Merger").

On October 29, 2014 it was published on the website of NATRACEUTICAL, the Official Bulletin of the Commercial Registry (No. 207, page 12742) and the newspaper "La Razon" the prescriptive announcements, which, according to Law 3/2009 of April 3, on structural modifications of commercial companies ("LME"), made public the resolutions approved by the shareholders' meetings of NATRACEUTICAL and FORMER LRJ relating to the Merger. The later was communicated in due course to the market through relevant fact number 213,351.

In accordance with the provisions of Article 44 LME:

- (i) In the above date of October 29, 2014 it started the period of one (1) month for creditors of NATRACEUTICAL or FORMER LRJ to oppose the Merger under the terms of Article 44; and
- (ii) On November 29, 2014 ended this period of opposition from creditors.

In this regard and in accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, NATRACEUTICAL announces the end of the period of opposition from creditors laid down in Article 44 of the LME without any creditor of NATRACEUTICAL and/or FORMER LRJ having expressed its opposition to it.

Yours faithfully,

Maria Jose Busutil Santos  
Secretary of the Board of Directors

**natraceutical**