

natraceutical

Mr. Iñigo de la Lastra

Head of Secondary Markets

CNMV

Edison, 4

28006 Madrid

RELEVANT FACT

Valencia (Spain), October 22, 2014

Dear Sir,

In accordance with Article 82 of Law 24/1988, 28th July, relative to the regulation of the stock market and related provisions, and in relation to the Relevant Fact convening the General Extraordinary Shareholders' Meeting of NATRACEUTICAL, S.A., disclosed last September 22 with register number 211055, the company reports the reception of the attendance or delegation cards representing over 50% of the share capital of the company, which guarantees the holding of the General Extraordinary Shareholders' Meeting on first call, this is, on Friday, October 24, 2014 at 12.00 am, at Valencia Stock Exchange, Libreros, 2-4 (Valencia, Spain).

Yours faithfully,

Maria Jose Busutil Santos

Secretary of the Board of Directors

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